

# BORGAON WATAMBARE HIGHWAYS PRIVATE LIMITED

(Formerly Known as DBL Borgaon Watambare Highways Private Limited)

September 23, 2022

To,  
Senior Manager  
Listing Corporate Relation Department  
BSE Limited  
1st Floor, P.J Towers,  
Dalal Street  
Mumbai-400001

Ref No.: Scrip Code 973807; Scrip ID: 632DBL35; ISIN: INE00OP07015 (Series -A)

Sub: Intimation regarding early redemption of Series A Non-Convertible Debentures – Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 51(1) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we would like to inform you that pursuant to Clause 2.7(b) (ix) of the Debenture Trust Deed of the Company, the Company shall mandatorily and promptly redeem the Debentures up to the extent of any proceeds which have not been utilised for the Purpose within 120 (one hundred and twenty) days of the Deemed Date of Allotment, utilising such proceeds.

With reference to above, the Company has made a payment of excess proceeds of INR 1,30,00,000 towards redemption of Series A Non-Convertible Debentures as per the following details:

Sl. No.	Name of Debenture Holder	Series/ISIN	No. of Debentures held	Amount of Excess Proceeds (INR)	Date of Payment Made	Face Value before redemption	Face Value after redemption
1	Axis Bank Limited	Series A/ INE00OP07015	3104	1,30,00,000	22-09-2022	995,000	990,811.86

This is for your information and records please.

Thanking you

Yours sincerely,

For Borgaon Watambare Highways Private Limited



**Vojna Ahuja Jain**  
Company Secretary  
Membership No. A41461

**Regd. Office:** Cabin -1, S-11, II<sup>nd</sup> Floor, Gurukripa Plaza Zone – II, M.P. Nagar, Bhopal – 462011 (M.P).

**Corporate Office:** Unit No. 1901, 19<sup>th</sup> Floor, Tower B, World Trade Tower, Plot No. C-1, Sector-16, Noida-201301

**Site Office:** O&M Center of Pkg-2 - Village- Ankadhal, Post Office- Chinke, Taluka- Sangole, District- Solapur (MH), Pin Code: - 413308

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